

**Organisational Performance – delivering a long-term purpose**

Learning outcome/ outcome required The candidate will:	Assessment criteria The candidate can:	MicroLearn Module:
<p><b>1. Operational Strategy Knowledge – know and understand:</b></p> <p>1.1 How to develop and implement organisational strategy and plans, including approaches to resource and supply chain management, workforce development, sustainability, taking and managing risk, monitoring and evaluation, and quality assurance.</p> <p>1.2 How to manage change in the organisation.</p> <p>1.3 Support the development of organisational strategies and plans.</p> <p>1.4 Develop and deliver operational plans; set targets and key performance indicators, manage resources, and monitor and measure outcomes to establish operational effectiveness, efficiencies and excellence.</p> <p>1.5 Produce reports that clearly present</p>	<p>1.1.1 Evaluate theories of organisational strategies and review own organisations strategy in the context of these</p> <p>1.1.2 Analyse own organisations strategy for resource and supply chain management</p> <p>1.1.3 Analyse own organisations strategy for workforce development</p> <p>1.1.4 Interpret key principles of sustainability within own organisation</p> <p>1.1.5 Evaluate risk management models and review own organisations approach to the identification and monitoring of risk</p> <p>1.1.6 Evaluate quality assurance models in the context of own organisation</p> <p>1.2.1 Critically evaluate change management models</p> <p>1.2.2 Apply relevant model(s) to effectively manage substantial change in a select area of own organisation</p> <p>1.3.1 Review own organisations strategies and plans and support further development of these</p> <p>1.4.1 Develop operational plan to include realistic, measurable targets and key performance indicators</p> <p>1.4.2 Demonstrate effective delivery of operational plan</p> <p>1.4.3 Identify and manage appropriate resources to deliver plan</p> <p>1.4.4 Accurately monitor and measure outcomes and evaluate results</p>	<p>Sustainability</p> <p>Change Management suite: Challenging the Status Quo Making the Change The Need for Strategy Experiencing Change Thriving in Change Seeing Change Through</p> <p>Setting Objectives Making Objectives Happen</p>

<p>information and data, using a range of interpretation and analytical processes.</p> <p>1.6 Gain wide support to deliver successful outcomes.</p>	<p>1.5.1 Construct a range of detailed management reports and analyse and interpret these</p> <p>1.6.1 Deliver successful outcomes demonstrating the effective use of wide support from a range of sources.</p>	<p>Preparing The Report Writing The Report</p>
<p><b>2. Project Management Knowledge– know and understand:</b></p> <p>2.1 How a project moves through planning, design, development, deployment and evaluation.</p> <p>2.2 Risk management models and reporting, risk benefit analysis and health and safety implications.</p> <p><b>Skills – be able to:</b></p> <p>2.3 Plan, organise and manage resources in order to achieve organisational goals.</p> <p>2.4 Identify key outcomes, develop and implement plans and monitor progress, and provide reports as required.</p> <p>2.5 Proactively identify risk and create plans for their mitigation.</p> <p>2.6 Initiate, lead and drive change within the organisation, identifying barriers/ challenges and how to overcome them.</p>	<p>2.1.1 Analyse the key stages of a project and demonstrate the application of these</p> <p>2.2.1 Evaluate risk management models and risk versus benefit</p> <p>2.2.2 Present methods of reporting and monitoring risk, including health and safety, and the mitigation of identified risks</p> <p>2.3.1 Exhibit the effective planning, organisation, and management of identified resources, demonstrating how this contributes to the achievement of project goals</p> <p>2.4.1 Identify key project outcomes, developing and implementing plans to ensure that these are achieved</p> <p>2.4.2 Monitor progress towards the achievement of project outcomes and produce reports that clearly demonstrate this</p> <p>2.5.1 Select and apply a risk management model to project, identifying and monitoring risks and actions to mitigate of these</p> <p>2.6.1 Initiate, lead and drive change within a specific area of own organisation, identifying barriers/ challenges and presenting strategies to overcome these</p>	<p>Project Management</p> <p>Health and Saftety Suite: Introduction Display Screen Equipment Manual Handling Fire Slips &amp; Trips First Aid Dangerous Substances Electricity</p> <p>Preparing The Report Writing The Report</p> <p>Change Management suite: Challenging the Status Quo</p>

<p>2.7 Use widely recognised project management tools.</p>	<p>2.7.1 Demonstrate the successful use of project management tools.</p>	<p>Making the Change The Need for Strategy Experiencing Change Thriving in Change Seeing Change Through</p>
<p><b>3. Business Finance Knowledge – know and understand:</b></p> <p>3.1 Financial strategies, including budgets, financial management and accounting, and how to provide financial reports.</p> <p>3.2 Approaches to procurement and contracting, and legal requirements.</p> <p>3.3 Commercial context in an organisational setting and how this changes over time.</p> <p><b>Skills – be able to:</b></p> <p>3.4 Manage budgets, control expenditure and produce financial reports.</p>	<p>3.1.1 Evaluate the importance of strategic financial management in relation to the organisational strategy</p> <p>3.1.2 Assess the key elements of financial planning and review</p> <p>3.1.3 Create and analyse financial reports</p> <p>3.2.1 Evaluate the use of procurement and contracting and analyse their use within the context of own organisation</p> <p>3.2.3 Assess the legal requirements around procurement and contracting and how to comply with these</p> <p>3.3.1 Assess the commercial context that own organisation operates within</p> <p>3.4.1 Identify how a budget can be produced taking into account financial constraints and achievement of targets, legal requirements and accounting conventions</p> <p>3.4.2 Demonstrate competent management of a budget ensuring control over expenditure in accordance with targets</p> <p>3.4.2 Access financial data, assess its validity and produce clear financial reports that analyse data and draw conclusions.</p>	<p>Budgeting Basics</p>
<p><b>4. Sales and Marketing Knowledge – know and understand:</b></p> <p>4.1 How to create marketing and sales strategies.</p>	<p>4.1.1 Evaluate sales and marketing theories to inform strategy</p> <p>4.1.2 Assess methods for setting sales and marketing objectives</p>	

<p>4.2 How to segment and target relevant markets and customers (global and local), analysis of opportunities and ways to market.</p> <p>4.3 The need for innovation in product and service design.</p> <p><b>Skills – be able to:</b></p> <p>4.4 Use customer insight and analysis of data to determine and drive customer service outcomes and improve customer relationships.</p> <p>4.5 Use creative approaches to developing solutions to meet customer need.</p>	<p>4.1.3 Explain methods for applying and monitoring the implementation of a sales and marketing plan</p> <p>4.2.1 Critically evaluate types of market segmentation and apply to own organisations customer base</p> <p>4.2.2 Analyse segments in relation to own organisation and propose a strategy to assist targeting</p> <p>4.3.1 Explain the importance of innovation in product and design</p> <p>4.3.2 Analyse approaches to innovation employed by own organisation making recommendations as appropriate</p> <p>4.4.1 Analyse sources of information for customer insight and data</p> <p>4.4.2 Demonstrate use of customer insight and data to determine and drive customer service outcomes and improve customer relationships</p> <p>4.5.1 Demonstrate use of creative approaches in developing a range of solutions to meet customer needs and review the effectiveness of these.</p>	
<p><b>5 Digital business and new technologies</b></p> <p><b>Knowledge – know and understand:</b></p> <p>5.1 Approaches to innovation and digital technologies and their impact on organisations, and how their application can be used for organisational improvement and development.</p> <p>5.2 Innovation and digital technology’s impact on data and knowledge management for analysing business decision-making.</p>	<p>5.1.1 Critically evaluate the impact of innovation and digital technologies on organisations</p> <p>5.1.2 Evaluate the use of these for organisational development</p> <p>5.1.3 Review the use of innovation and digital technologies in own organisation and make recommendations for improvement</p> <p>5.2.1 Analyse the impact of innovation and digital technologies on data and knowledge management</p> <p>5.2.2 Demonstrate how this can be utilised for making business decisions</p>	

<p><b>Skills – be able to:</b></p> <p>5.3 Identify service/ organisational improvements and opportunities for innovation and growth, using qualitative and quantitative analysis of information and data and benchmarking against others.</p>	<p>5.3.1 Demonstrate the use of qualitative and quantitative analysis of information to identify service/ organisational improvements and opportunities for innovation and growth</p> <p>5.3.2 Analyse information and data to benchmark against others.</p>	
<b>Interpersonal Excellence – leading people and developing collaborative relationships</b>		
<p><b>Learning outcome/ outcome required The candidate will:</b></p>	<p><b>Assessment criteria The candidate can:</b></p>	
<p><b>6 Communication Knowledge – know and understand:</b></p> <p>6.1 Different forms of communication (written, verbal non-verbal, digital) and how to apply them.</p> <p>6.2 How to maintain personal presence and present to large groups.</p> <p>6.3 Interpersonal skills awareness including effective listening, influencing techniques, negotiating and persuasion.</p> <p><b>Skills - be able to:</b></p> <p>6.4 Communicate clearly, effectively and regularly using oral, written and digital channels and platforms.</p>	<p>6.1.1 Evaluate different types of communication and the application of these analyse their strengths and weaknesses in different contexts</p> <p>6.2.1 Determine how to maintain personal presence</p> <p>6.2.2 Prepare and present successfully to large groups</p> <p>6.3.1 Analyse own interpersonal skills and take responsibility to further develop of these</p> <p>6.4.1 Show effective and appropriate use of all forms of communication</p>	<p>How to be Assertive Fluent in Body Language What’s not being said? Asking the Right Questions Expressing Yourself</p> <p>Presenting with Confidence</p> <p>Communication and Social Skill Suite: How to be Assertive Fluent in Body Language What’s not being said? Effective Writing Asking the Right Questions Expressing Yourself Active Listening Presenting with Confidence How to Plan Your Own Development</p>

<p>6.5 Use active listening and open questioning to structure conversations and discussions, and able to challenge when appropriate.</p> <p>6.6 Manage and chair meetings and clearly present actions and outcomes.</p> <p>6.7 Apply influencing and persuading skills, to the dynamics and politics of personal interactions.</p>	<p>6.5.1 Use active listening and open questioning to structure conversations and discussions and demonstrate the use of these to challenge others when appropriate</p> <p>6.6.1 Demonstrate confident and effective chairing of meetings including preparation and follow up</p> <p>6.7.1 Effectively apply influencing and persuading skills to the dynamics and politics of personal interactions.</p>	<p>Active Listening Asking the Right Questions Negotiation Skills</p> <p>Confidence Presenting with Confidence Effective Meetings</p> <p>Expressing Yourself</p>
<p><b>7 Leading People Knowledge – know and understand:</b></p> <p>7.1 Different inclusive leadership styles and models, how to develop teams and support people using coaching and mentoring approaches.</p> <p>7.2 Organisational culture and diversity management.</p> <p><b>Skills – be able to:</b></p> <p>7.3 Articulate organisational purpose and values.</p> <p>7.4 Support the creation of an inclusive, high performance work culture.</p> <p>7.5 Enable others to achieve by developing</p>	<p>7.1.1 Evaluate a range of leadership styles and models to include inclusive leadership</p> <p>7.1.2 Know own leadership style and how to adapt to situations</p> <p>7.1.3 Evaluate the use of coaching and mentoring approaches to supporting people and developing teams</p> <p>7.2.1 Evaluate types of organisational culture and how these are created</p> <p>7.2.2 Explain diversity management and review approach in own organisation</p> <p>7.3.1 Explain purpose and values and analyse how effectively these are communicated and articulated in own organisation</p> <p>7.4.1 Take actions that support the creation of an inclusive work culture</p> <p>7.4.2 Take actions that support the creation of an high performance work culture</p>	<p>Working in Teams</p> <p>Find Your Role</p> <p>Coaching &amp; Mentoring</p> <p>Equality and Diversity Suite: Introduction Religion or Belief Sexual Orientation Age Sex Discrimination Disability Pregnancy &amp; Maternity Marriage &amp; Civil Partnership Gender Reassignment Race</p> <p>Coaching &amp; Mentoring</p>

<p>and supporting them through coaching and mentoring.</p>	<p>7.5.1 Enable others to achieve by developing and supporting them through coaching and mentoring.</p>	
<p><b>8 Managing People Knowledge – know and understand:</b></p> <p>8.1 How to recruit, manage and develop people, using inclusive talent management approaches.</p> <p>8.2 How to use HR systems and processes to ensure legal requirements, health and safety, and wellbeing needs.</p> <p>8.3 How to set goals and manage performance.</p> <p><b>Skills – be able to:</b></p> <p>8.4 Build teams, empower and motivate others to improve performance or achieve outcomes.</p> <p>8.5 Delegate to others, provide clear guidance and monitor progress.</p> <p>8.6 Set goals and accountabilities.</p>	<p>8.1.1 Explain recruitment strategies and review the effectiveness of own organisations strategy</p> <p>8.1.2 Examine inclusive talent management approaches and how this can be used to recruit, manage, and develop people</p> <p>8.1.3 Analyse the use of inclusive talent management within own organisation</p> <p>8.2.1 Discuss the use of HR systems and processes to ensure legal requirements, health and safety, and well-being needs are met</p> <p>8.3.1 Critically evaluate goal setting theories and models</p> <p>8.3.2 Set realistic achievable goals for others, monitoring and managing progress towards these</p> <p>8.4.1 Demonstrate successful team building skills to significantly empower and motivate others</p> <p>8.5.1 Identify and delegate tasks to others, demonstrating the provision of clear guidance and the effective monitoring of progress to achieve positive results</p> <p>8.6.1 Set realistic goals for others and ensure accountability.</p>	<p>Setting Objectives</p> <p>Performance Troubleshooting</p> <p>Working in Teams</p> <p>Effective Delegation Performance Troubleshooting</p> <p>Effective Delegation</p>
<p><b>9 Developing Collaborative Relationships Knowledge – know and understand:</b></p> <p>9.1 Approaches to stakeholder, customer and supplier management, developing engagement,</p>	<p>9.1.1 Describe the principles of stakeholder, customer and supplier engagement and management</p>	

<p>facilitating cross functional working and negotiation.</p> <p>9.2 How to shape common purpose, as well as approaches to conflict management and dispute resolution.</p> <p><b>Skills – be able to:</b></p> <p>9.3 Build rapport and trust, develop networks and maintain relationships with people from a range of cultures, backgrounds and levels.</p> <p>9.4 Contribute within a team environment.</p> <p>9.5 Effectively influence and negotiate, being able to have challenging conversations and give constructive feedback.</p> <p>9.6 Work collaboratively with internal and external customers and suppliers.</p>	<p>9.1.2 Analyse stakeholder, customer and supplier engagement and management in own organisation and identify strategies for improvement</p> <p>9.1.3 Explain the benefits and challenges of cross-functional working and apply this method of working to deliver positive results</p> <p>9.1.4 Evaluate negotiation strategies and practice these</p> <p>9.2.1 Explain methods for shaping common purpose</p> <p>9.2.2 Evaluate models of conflict management and resolution and successfully apply these</p> <p>9.3.1 Develop and maintain networks and relationships</p> <p>9.3.2 Build rapport and trust, demonstrating how this takes place with all people including those from different cultures, backgrounds and levels</p> <p>9.4.1 Demonstrate useful contributions to a team environment</p> <p>9.5.1 Demonstrate effective negotiation and influencing skills</p> <p>9.5.2 Manage difficult conversations and give constructive feedback</p> <p>9.6.1 Demonstrate collaborative working with internal customers</p> <p>9.6.2 Demonstrate collaborative working with external customers and suppliers.</p>	<p>Negotiation Skills</p> <p>Dealing with Conflicts</p> <p>Working in Teams</p> <p>Negotiation Skills</p> <p>Dealing with Conflicts</p> <p>Maintaining Customers Know Your Customer</p> <p>Maintaining Customers Know Your Customer</p>
<b>Personal Effectiveness – managing self</b>		
<p><b>Learning outcome/ outcome required The candidate will:</b></p>	<p><b>Assessment criteria The candidate can:</b></p>	
<p><b>10 Awareness of self and others Knowledge – know and understand</b></p>		

<p>10.1 How to be self-aware and recognise different learning styles.</p> <p>10.2 How to use emotional and social intelligence, and active listening and open questioning to work effectively with others.</p> <p><b>Skills – be able to:</b></p> <p>10.3 Reflect on own performance, identifying and acting on learning and development needs.</p> <p>10.4 Understand impact on others.</p> <p>10.5 Manage stress and personal well-being, being confident in knowing core values and drivers.</p>	<p>10.1.1 Evaluate theories of learning styles and apply to self and others</p> <p>10.2.1 Evaluate models of emotional intelligence and their use in the workplace</p> <p>10.2.2 Evaluate the concept of social intelligence and its use in the workplace</p> <p>10.2.3 Explain the importance of active listening and open questioning and demonstrate their uses in working with others</p> <p>10.3.1 Analyse own performance, identifying learning and development needs</p> <p>10.3.2 Devise and implement strategies to address learning and development needs</p> <p>10.4.1 Explain factors that influence impact on others, both positive and negative, and demonstrate a positive impact on others</p> <p>10.5.1 Determine and apply stress management techniques in the workplace to ensure personal well-being</p> <p>10.5.2 Demonstrate confidence in knowledge of core values and reflect these in own performance.</p>	<p>Setting Objectives Making Objectives Happen</p> <p>Active Listening Asking the Right Questions</p> <p>How to Plan Your Own Development</p> <p>Making Objectives Happen Problem Solving Setting Objectives</p> <p>How to deal with Stress</p> <p>Everyday Energy Mental Health Sickness &amp; Absence</p>
<p>11 Management of Self Knowledge – know and understand</p> <p>11.1 How to manage time, set goals, prioritise activities and undertake forward planning in a business environment with a focus on outcomes.</p> <p><b>Skills – be able to:</b></p>	<p>11.1.1 Assess a broad range of techniques for managing time</p> <p>11.1.2 Review own time management skills and create and implement strategies to improve</p> <p>11.1.3 Evaluate goal setting theories and models</p> <p>11.1.4 Set achievable goals/ objectives for self and monitor progress towards these</p>	<p>Time Management</p> <p>Time Management</p> <p>Setting Objectives Making Objectives Happen</p> <p>Setting Objectives Making Objectives Happen</p>

